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and Certain of Its Affiliates

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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	:
<b>In re</b>	: <b>Chapter 11 Case No.</b>
	:
<b>LEHMAN BROTHERS HOLDINGS INC., et al.,</b>	: <b>08-13555 (SCC)</b>
	:
<b>Debtors.</b>	: <b>(Jointly Administered)</b>
	:
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**NOTICE OF CERTAIN AMOUNTS TO BE WITHHELD FROM  
DISTRIBUTIONS ON THE FIFTEENTH DISTRIBUTION DATE**

PLEASE TAKE NOTICE:

In accordance with sections 1.48 and 8.3 of the *Modified Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and Its Affiliated Debtors*, dated December 5, 2011 (ECF No. 22973) (the “Plan”),<sup>1</sup> and the *Order In Aid of Execution of the Modified Third Amended Chapter 11 Plan of Lehman Brothers Holdings Inc. and Its Affiliated Debtors* dated January 31, 2013 (ECF No. 34348), the fifteenth Distribution Date is scheduled for April 5, 2018 (the “Fifteenth Distribution Date”).

On September 19, 2017, the Bankruptcy Court entered the *Order Pursuant to Sections 105(a) and 1142(b) of the Bankruptcy Code Establishing Procedures for Distributions on Account of Guarantee Claims Corresponding to Certain Primary Claims Against Lehman Brothers Treasury Co. B.V.* (ECF No. 56274) (the “Order”) authorizing the Plan Administrator to withhold Distributions on account of certain ISIN Guarantee Claims (as such term is used in the Order) corresponding to Primary Claims against Lehman Brothers Treasury Co. B.V. (“LBT”).

Attached as Exhibit A hereto is a list of the ISINs, blocking numbers, and Guarantee Claims that the Plan Administrator estimates will be satisfied by the following distribution by LBT alone or the combination of that distribution and the next LBHI Distribution. In accordance with

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<sup>1</sup> Capitalized terms used but not defined shall have the meanings ascribed to them in the Plan.

the Order, certain amounts will be withheld from Distributions on the Fifteenth Distribution Date on account of such Guarantee Claims.

Copies of the Order, the Plan, and related documents are available for inspection during regular business hours in the office of the Clerk of the Bankruptcy Court, Alexander Hamilton Custom House, One Bowling Green, New York, New York 10004. Copies are also available for registered users of the Bankruptcy Court's filing system by accessing the Bankruptcy Court's website ([www.nysb.uscourts.gov](http://www.nysb.uscourts.gov)) and for all parties at [www.lehman-docket.com](http://www.lehman-docket.com).

Dated: March 30, 2018  
New York, New York

/s/ Garrett A. Fail  
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**Exhibit A**

ISINs, Blocking Numbers, and Guarantee Claims Subject to Distribution Withholdings

<b><u>ISIN</u></b>	<b><u>Blocking Number</u></b>	<b><u>Guarantee Claim Number</u></b>
XS0318599056	6045601	62783
XS0338518045	6045702	62783
XS0352901416	6042085	46973
XS0333106762	6042011	46973
XS0304909830	6012235	44912
XS0333106762	6042010	46973
XS0348443135	6042071	46973
XS0348443135	6042069	46973
XS0348443135	6042068	46973
XS0348443135	6042067	46973
XS0348443135	6042066	46973
XS0348443135	6042065	46973
XS0348443135	6042064	46973